

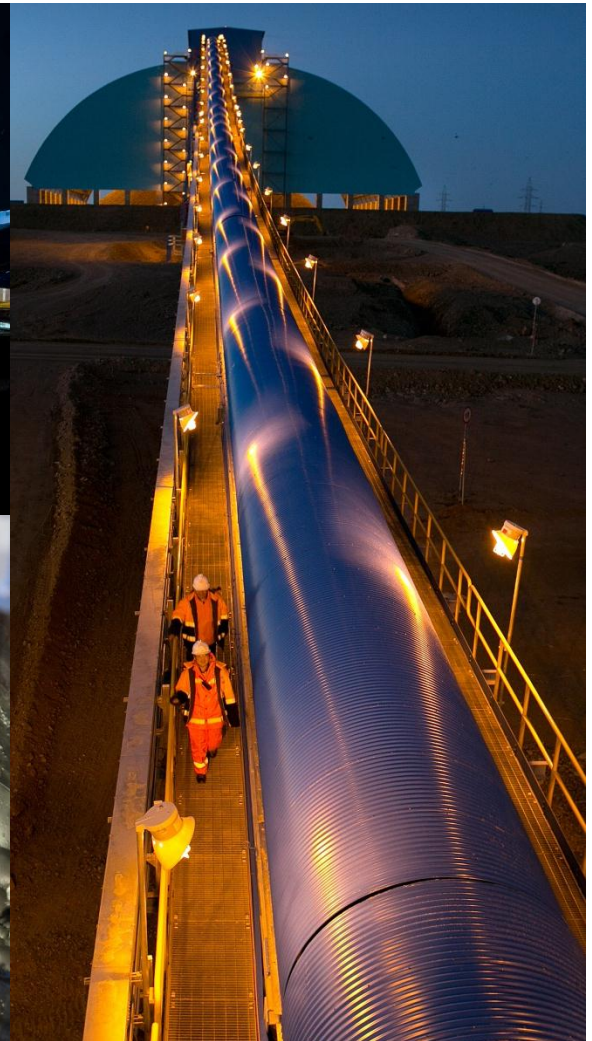
Defining the Mongolian Mining Sector: THE EFFECT OF OYU TOLGOI

Mongolia 2013 Investment Summit
April 17, 2013

Cameron McRae
President & CEO



PROGRESS TO DATE



DEVELOPING THE SOUTH GOBI



SUPPORTING PEOPLE

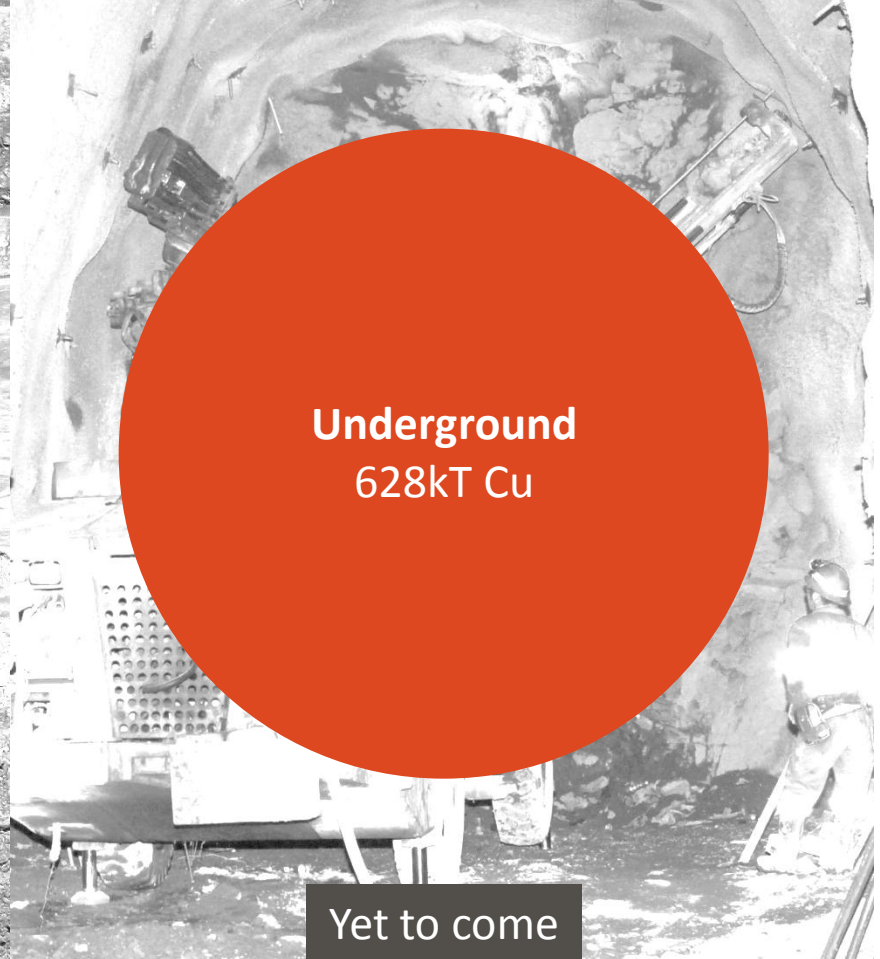


DEVELOPING THE ECONOMY



THE PROMISE TO COME

80 per cent of value will come from underground



THE VALUE OF PARTNERSHIP



GOVERNMENT AND BUSINESS WORKING TOGETHER

- Pro-investment policy and legal framework
- OT Project Finance
- Stable contract environment

THE FUTURE



THANK YOU



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